**VRs Widget Implementation on Portfolio**

**Task:**

Replicate Project VR’s Widget for Portfolio (Associated Projects)

**Requirement Analysis:**

1. Load the VRs for all the Portfolio associated projects.
2. Grid should be in the “**Read only**”.
3. Project name column should be also there for the reference of the associated VRs. (Please confirm?)

**Questions:**

1. What is Value Realization?
2. How is it associated with the projects in SPM?
3. How its value for phasing is being calculated?
4. Are there any preferences regarding the grouping column, such as Project-wise or Tangible-wise, to be shown on the grid?
5. For column comments & attachment this should be also in the **Read Only** mode.?

**My Planned Approach:**

1. Read about how Value Realization works.
2. Understand its association with projects.
3. Load all the VRs for all the portfolio associated projects. Done
   1. Create a script for retrieving all VRs data. Done
   2. Develop a script for gathering Phasing data. Done
   3. Add the associated project name column to the grid. Done
   4. Load the data in the dev ex grid. Done
4. Grid should be in **read only** mode. Done
5. Implement the **Export to Excel & Column chooser** functionality. Done

**Please let me know if you have any concerns regarding this.**

**Queries for Note & Attachment controls in Value Realization widget for Portfolio.**

**Note (Comment) Column:**

In the Project Workspace, the Comment column is not clickable in read-only mode, and users cannot see the comments. Therefore, even if I add the comment column in the portfolio, it would be of no use.

Should I still add the comment column in the portfolio?

**Attachment control:**

I have analysed and discovered that there are some bugs in the attachment’s controls of the Project Workspace. Specifically, the attachment controls on the project home page and the Value Realization widget are overriding each other's files.

Due to these issues, managing attachments becomes a time-consuming activity as we need to handle them for projects and portfolios, as well as consider the impacts on widgets where attachment controls are used.

Considering the current situation, should I proceed with adding the attachment control in the Portfolio widget, or would it be advisable to hold off on this for now?

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